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BRETT A. AXELROD, ESQ.

Nevada Bar No. 5859

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Counsel for Debtor

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re

CASH CLOUD, INC., dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

ORDER APPROVING STIPULATION TO CONTINUE SETTLEMENT CONFERENCE AND STATUS CONFERENCE

Old Settlement Conference Date: March 29, 2023 at 9:00 a.m. March 30, 2023 at 9:00 a.m.

New Settlement Conference Date: April 19, 2023 at 9:00 a.m. and April 20, 2023 at 9:00 a.m.

Old Status Conference Date: April 12, 2023 at 10:30 a.m.

New Status Conference Date: May 18, 2023 at 10:30 a.m.

Upon	consideration	of th	e Stipulation	to	Continue	Settlement	Conference	and	Statu
Conference [I	Oocket No. 210] (the '	Stipulation")	;					

IT IS HEREBY ORDERED that the Stipulation, a copy of which is attached hereto as Exhibit A, is APPROVED; and

- 1. The Settlement Conference shall be held on April 19, 2023 and April 20, 2023 before U.S. Bankruptcy Judge Gregg W. Zive in Courtroom #1, 300 Booth Street, Reno, Nevada.
- 2. The Status Conference scheduled for April 12, 2023 shall be continued to May 18, 2023 at 10:30 a.m.

IT IS SO ORDERED.

Prepared and respectfully submitted by:

FOX ROTHSCHILD LLP

By: /s/Brett A. Axelrod
BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
ZACHARY T. WILLIAMS, ESQ.
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1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
Counsel for Debtor

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EXHIBIT A

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Las Vegas, Nevada 89135 (702) 262-6899 (702) 597-5503 (fax)	13
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Counsel for Debtor

Electronically Filed March 7, 2023

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

Case No. BK-23-10423-mkn

	Case No. BK-23-10423-mkn
	Chapter 11
	STIPULATION TO CONTINUE SETTLEMENT CONFERENCE AND
Debtor.	STATUS CONFERENCE
	Debtor.

Cash Cloud, Inc. dba Coin Cloud ("Debtor"), debtor and debtor in possession in the abovecaptioned case (the "Chapter 11 Case"), by and through its counsel, Fox Rothschild LLP; CKDL Credit, LLC (the "DIP Lender") by and through its counsel Berger Singerman LLP, and Sylvester & Polednak Ltd.; Genesis Global Holdco, LLC ("Genesis") by and through its counsel Cleary Gottlieb Steen & Hamilton LLP, and Jane VanLare; Enigma Securities Limited ("Enigma"), by and through its counsel Morrison & Foerster LLP and Shea Larsen; the Office of the United States Trustee (the "OUST"); and the Official Committee of Unsecured Creditors (the "Committee", and together with the Debtor, DIP Lender, Genesis, Enigma and the OUST the "Parties"), by and through its counsel Seward & Kissell LLP, stipulate and agree as follows (the "Stipulation"):

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FOX ROTHSCHILD LLP	1980 Festival Plaza Drive, Suite 700	Las Vegas, Nevada 89135	(702) 262-6899	(702) 597-5503 (fax)	
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RECITALS

- A. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada, commencing the Chapter 11 Case;
- B. WHEREAS, on February 17, 2023, the United States Trustee for the District of Nevada appointed the Committee in the Chapter 11 Case (see ECF No. 131);
- C. WHEREAS, on February 24, 2023 the Court issued an Order Scheduling Settlement Conference [ECF No. 164] (the "Scheduling Order"); and
- D. WHEREAS, in order to accommodate all of the Parties, the Parties desire to move the Settlement Conference to April 19 and April 20, 2023;

NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

IT IS STIPULATED AND AGREED that:

- The Settlement Conference shall be held on April 19, 2023 and April 20, 2023 before
 U.S. Bankruptcy Judge Gregg W. Zive in Courtroom #1, 300 Booth Street, Reno, Nevada.
- 2. The Status Conference scheduled for April 12, 2023 shall be continued to May 18, 2023 at 10:30 a.m.

Dated this 7th day of March 2023.

FOX ROTHSCHILD LLP

By: /s/Brett A. Axelrod BRETT A. AXELROD, ESQ. Nevada Bar No. 5859 NICHOLAS A. KOFFROTH, ESQ. Nevada Bar No. 16264 ZACHARY T. WILLIAMS, ESQ. Nevada Bar No. 16023 1980 Festival Plaza Drive, Suite 700 Las Vegas, Nevada 89135 Counsel for Debtor

SEWARD & KISSELL LLP

By: /s/Robert J. Gayda

ROBERT J. GAYDA, ESQ.

One Battery Park Plaza

New York, NY 10004

Counsel for The Official Committee of
Unsecured Creditors

	1	BERGER SINGERMAN LLP	OFFICE OF THE UNITED STATES TRUSTEE			
	2	By /s/Jordi Guso				
	3	JORDI GUSO, ESQ. (admitted pro hac vice)	By <u>/s/Waive</u> JARED A. DAY,			
	4	1450 Brickell Avenue, Suite 1900	Trial Attorney for Tracy Hope Davis,			
		Miami, FL 33131	United States Trustee Foley Federal Building			
	5	and	300 Las Vegas Boulevard S., Suite 4300			
	6	SYLVESTER & POLEDNAK, LTD. JEFFREY R. SYLVESTER, ESQ.	Las Vegas, Nevada 89101			
	7	Nevada Bar No. 4396				
	8	1731 Village Center Circle Las Vegas, NV 89134				
	9	Attorneys for Interested Party CKDL Credit, LLC				
	10	SNELL & WILMER L.L.P.	MORRISON & FOERSTER LLP			
	11	By/s/Robert R. Kinas	By/s/Andrew Kissner			
e 700	12	ROBERT R. KINAS, ESQ.	GARY LEE, ESQ.			
ve, Suite a 89135 99 (fax)		(NV Bar No. 6019) BLAKELEY E. GRIFFITH, ESQ.	(Admitted Pro Hac Vice) New York Bar No. 2397669			
aza Driv Nevada 262-68 17-5503	13	(NV Bar No. 12386)	ANDREW KISSNER, ESQ.			
1980 Festival Plaza Drive, Suite 700 Las Vegas, Nevada 89135 (702) 262-6899 (702) 597-5503 (fax)	14	CHARLES E. GIANELLONI, ESQ. (NV Bar No. 12747)	(Admitted Pro Hac Vice) New York Bar No. 5507652			
	15	3883 Howard Hughes Parkway, Suite 1100	250 West 55th Street			
	16	Las Vegas, NV 89169 and	New York, New York 10019-3601 and			
	17					
	18	SEAN A. O'NEAL, ESQ. (Admitted Pro Hac Vice)	SHEA LARSEN JAMES PATRICK SHEA, ESQ.			
		CLEARY GOTTLIEB STEEN &	Nevada Bar No. 405			
	19	HAMILTON LLP	BART K. LARSEN, ESQ. Nevada Bar No. 8538			
	20	One Liberty Plaza New York, NY 10006	KYLE M. WYANT, ESQ.			
	21	Attorneys for Genesis Global Holdco, LLC	Nevada Bar No. 14652 1731 Village Center Circle, Suite 150			
	22		Las Vegas, Nevada 89134			
	23		Attorneys for Enigma Securities Limited			
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